## ONLINE BIDDING PROCEDURES MANUAL

Business Services Department Shared Services - Procurement 255 W. Alameda, 6<sup>th</sup> floor Tucson, AZ 85701

Committed to the values and guiding principles of the public procurement profession:

\* Accountability \* Ethics \* Impartiality \*

\* Professionalism \* Service \* Transparency \*

Visit our website:

Main phone line:

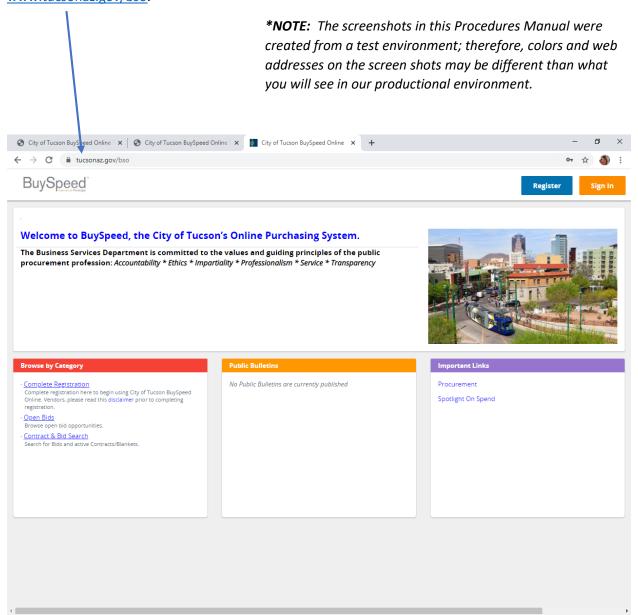
www.tucsonprocurement.com

520.791.4217

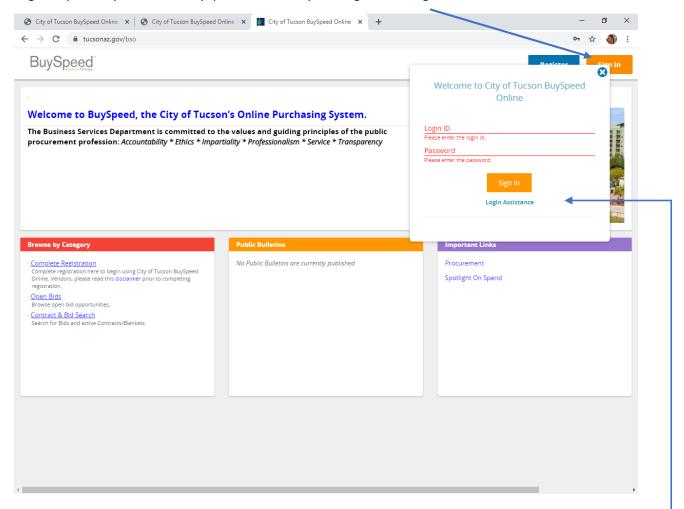


Effective April 20, 2020, the City of Tucson will only allow electronic submittal of bids and proposal in response to formal solicitations. Instructions for submitting your response to solicitations online are contained herein.

To provide a response to one of the City's formal solicitations, utilize the following website: www.tucsonaz.gov/bso.

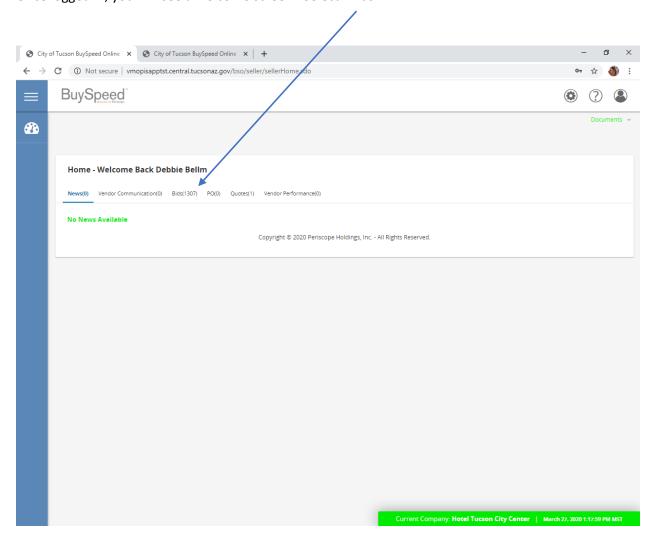


Log into your City of Tucson BuySpeed Account by clicking on the "Sign In" button.

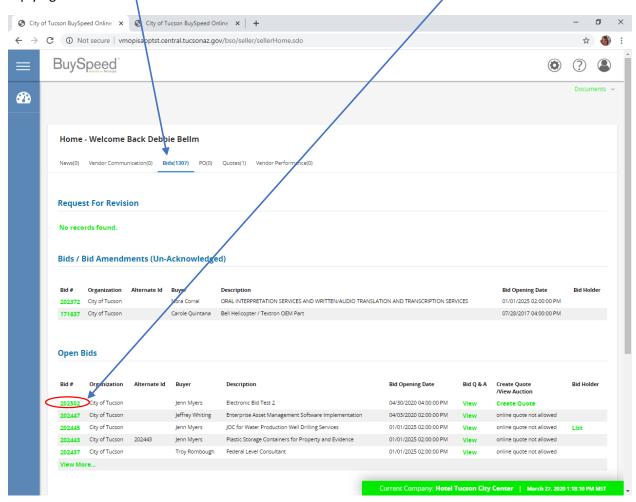


You must have an account to be able to submit an electronic response to a solicitation. If you have an account, but cannot remember your Login ID or password, you can click on the "Login Assistance" link for help. If you are still unable to log in, you can email <a href="mailto:VendorRegistration@tucsonaz.gov">VendorRegistration@tucsonaz.gov</a>.

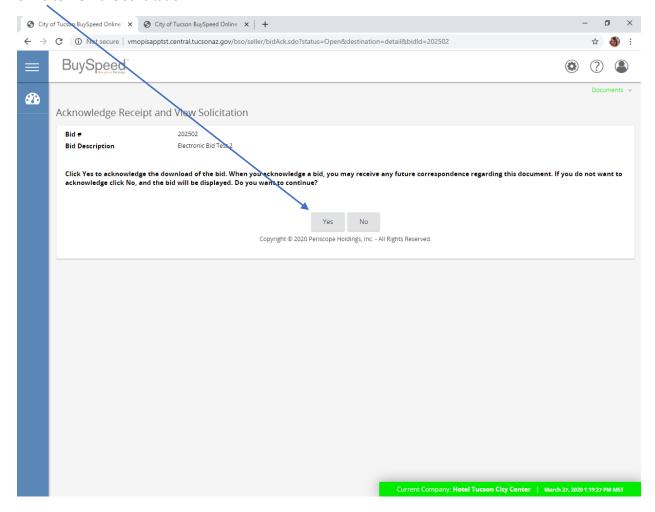
Once logged in, you will see a welcome screen. Select "Bids".



Once you click on "Bids", you can see all available Open Bids. Select the Bid # you are interested in replying to.



Once you click on the Bid #, you will be asked to acknowledge the download of the bid. Select either yes or no to view the solicitation.

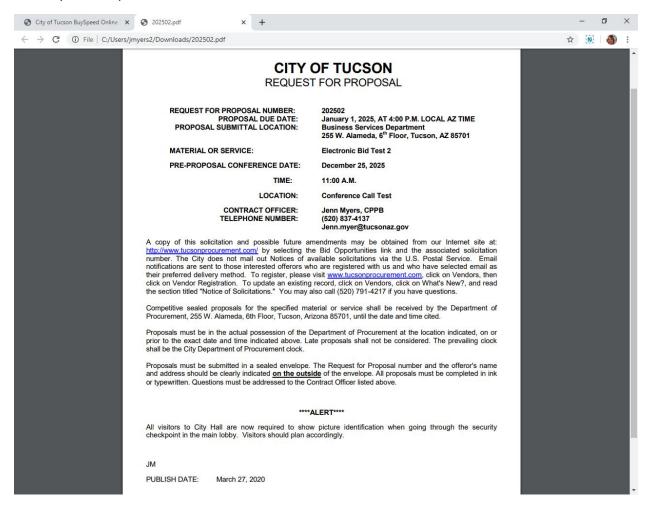


After you select yes or no, you will be shown the Bid Solicitation.

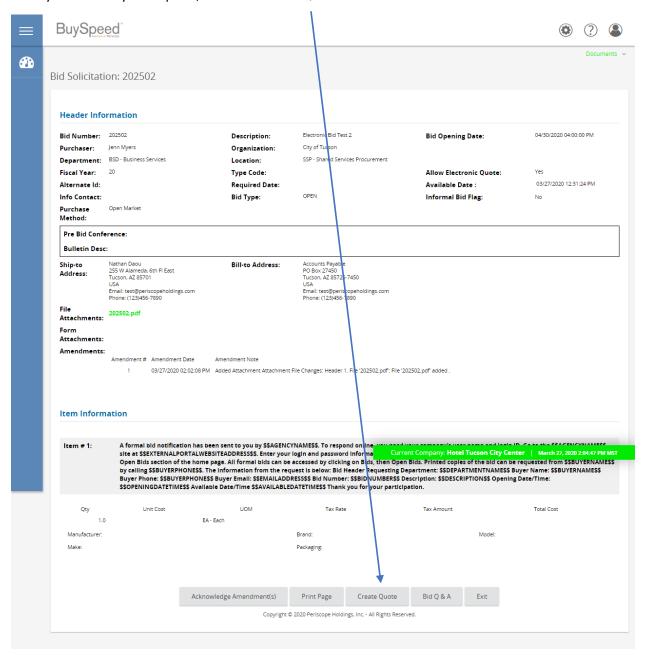
\*NOTE: The BuySpeed software refers to all solicitations as "Bid Solicitations" regardless of what type of solicitation it is (i.e., Request for Proposals, Request for Qualification, or Invitation for Bid). The actual solicitation type will always be indicated on the solicitation document itself.

You can view the solicitation and any attachments by clicking on them under the "File Attachments" section. BuySpeed ? Documents ~ 2 Bid Solicitation: 202502 **Header Information** Bid Number: 202502 Electronic Bid Test 2 **Bid Opening Date:** 04/30/2020 04:00:00 PM Purchaser: Jenn Myers Organization: SSP - Shared Services Procurement **Department:** BSD - Business Services Location: Fiscal Year: 20 Type Code: Allow Electronic Quote: 03/27/2020 12:31:24 PM Alternate Id: Required Date: Available Date : Bid Type: OPEN Informal Bid Flag: Info Contact: Open Market Purchase Pre Bid Conference: Bulletin Desc: Accounts Payable
PO Box 27450
Tucson, AZ 85726-7450
USA
Email: test@periscopeholdings.com
Phone: (123)456-7890 Nathan Daou 255 W Alameda, 6th Fl East Tucson, AZ 85701 USA Email: test@periscopeholdings.com Phone: (123)456-7890 Ship-to Bill-to Address: 202502.pdf Attachments: Attachments: Amendments: Amendment # Amendment Date Amendment Note 03/27/2020 02:02:08 PM Added Attachment Attachment File Changes: Header 1. File '202502.pdf': File '202502.pdf added Item Information Item # 1: A formal bid notification has been sent to you by \$\$AGENCYNAME\$\$. To respond online site at \$\$EXTERNALPORTALWEBSITEADDRESS\$\$. Enter your login and password informa A formal bid notification has been sent toy ou by SSAGENCYNAMISS. To respond online
site at SEXTERNALPORTALURESITEADDRESSSS, Enter your login and password inform
Open Bilds section of the home page, All formal bilds can be accessed by clicking on Bilds, then Open Bilds. Printed copies of the bild can be requested from \$58UYERNAMESS
by calling \$58UYERPHONESS. The information from the request is below: Bild Header Requesting Department: \$SDEPARTMENTNAMESS Buyer Name: \$SBUYERNAMESS
Buyer Phone: \$SBUYERPHONESS Buyer Email: \$SEMAILADDRESSSS Bild Number: \$SBIDNUMBERSS Description: \$SDESCRIPTIONSS Opening Date/Time: \$\$OPENINGDATETIME\$\$ Available Date/Time \$\$AVAILABLEDATETIME\$\$ Thank you for your participation. EA - Each Brand: Make: Packaging: Acknowledge Amendment(s) Bid Q & A Print Page Create Quote Copyright © 2020 Periscope Holdings, Inc. - All Rights Reserved.

When you click on one of the file attachments, it will bring up the solicitation document for your review. You may want to print the document.

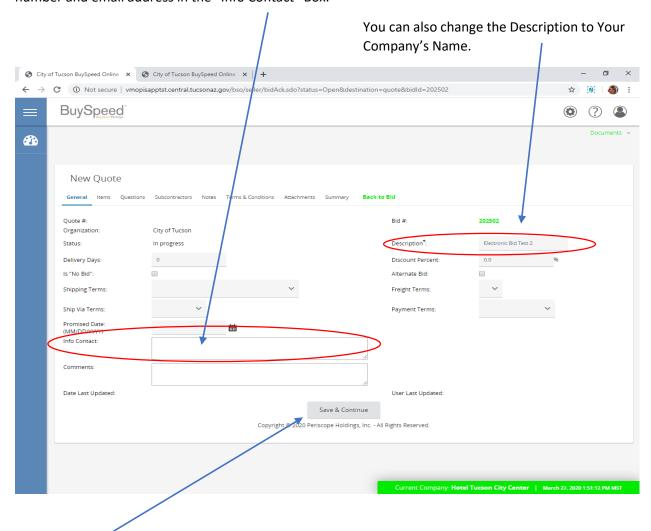


Once you are ready to respond, click on "Create Quote".



You are now able to begin creating your electronic submittal (whether it be a Bid, Proposal, or a Statement of Qualifications).

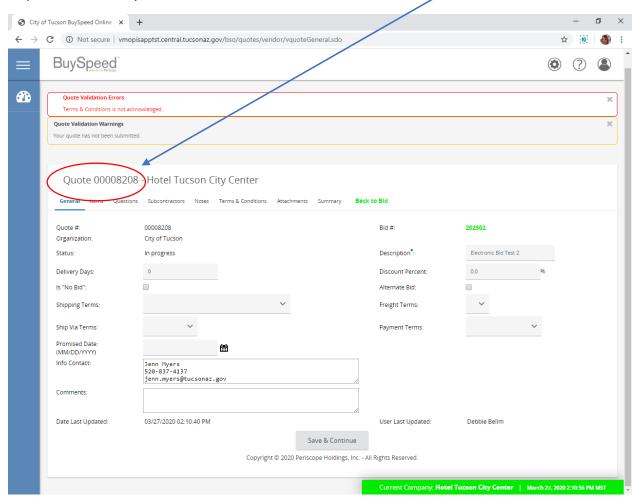
Enter your contact information including a telephone number and email address in the "Info Contact" Box.



Click on "Save & Continue".

No other information is required to begin your quote, and no other fields should be filled out, as the City intends for you to indicate this information in the response that you will upload as an attachment. If you choose to complete any other field here besides the two fields indicated above, you MUST include that same information in the response that you upload as an attachment, as the information entered on this screen will not be considered, and only information included in your attachment will be considered.

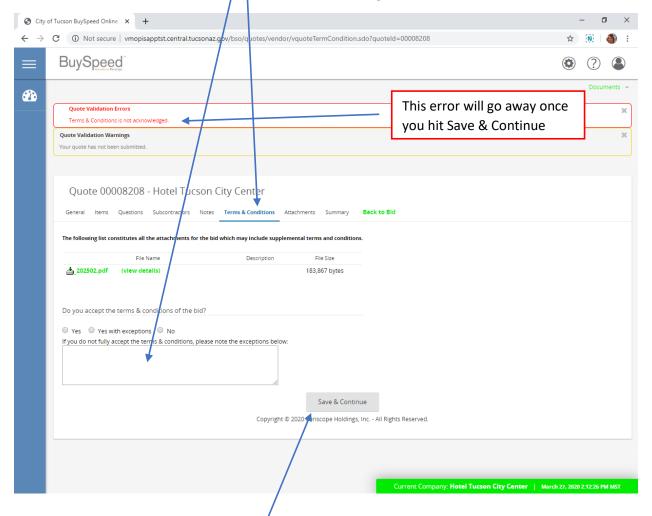
Once you click on the "Save & Continue" button, this will create a quote number that will allow you to respond electronically.



Once you have saved your Quote, and a Quote number is generated, you can close it and return to it at a later time to complete it and submit it.

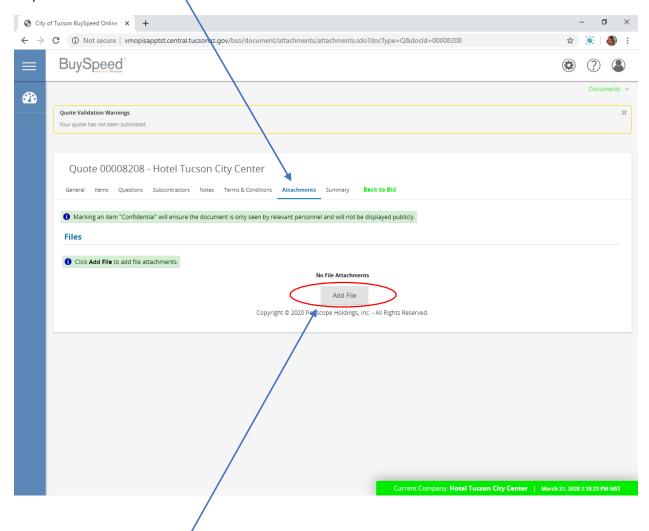
Next select the Terms & Conditions Tab. Here you will acknowledge the Terms and Conditions.

You can select "Yes", "Yes with exceptions", or "No". If you select "Yes with exceptions" or "No", you will need to make a summary of the exceptions in the comments below, as well as within your electronic response. You MUST include your exceptions in your uploaded attachment. Any exception not noted in your attachment will not be considered. In the case of a discrepancy between what is entered in this explanation field and what is in the uploaded attachment, the uploaded attachment shall govern.



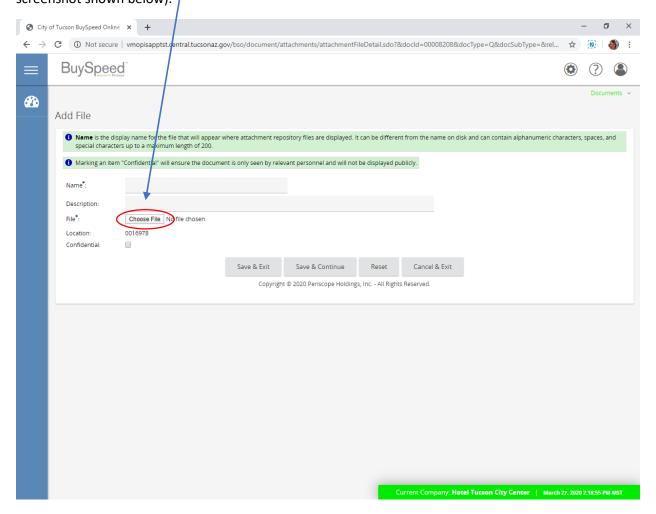
Once you make your selection, press "Save & Continue". This will remove the Red Quote Validation Error at the top of the screen and the Terms & Conditions will be acknowledged.

Next, select the "Attachments" tab. In this tab, you can add upload documents necessary for your response.

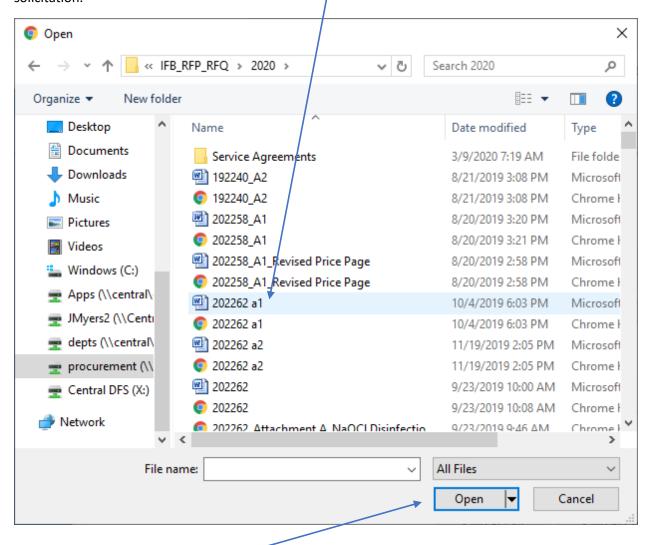


For each file, click on the "Add File" button.

Select the "Browse or Choose File" button (Note: the button has a slightly different name than in the screenshot shown below). /

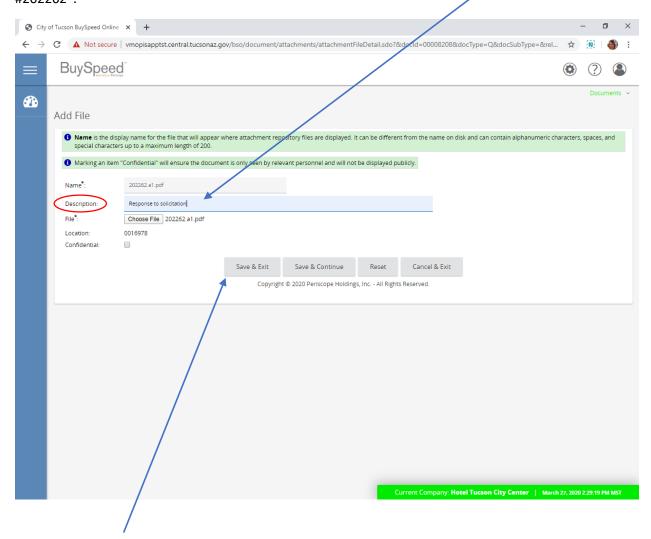


Search for the file on your computer and select the file you would like to attach as your response to the solicitation.



Click the "Open" button.

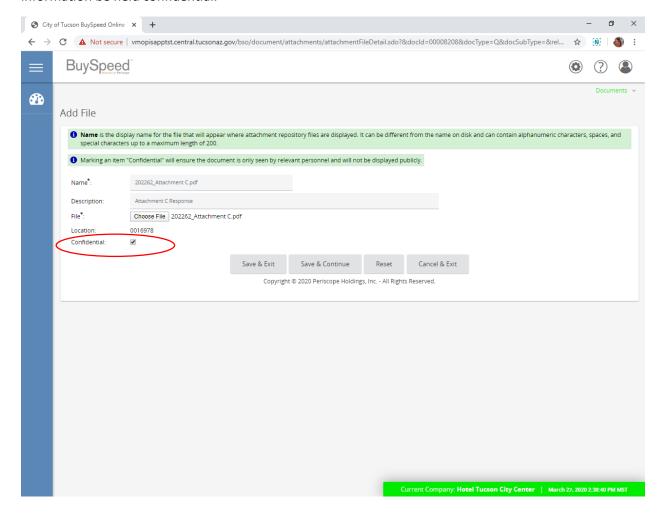
You can enter a description of the file you are uploading, such as "Acme Company's response to RFP #202262".



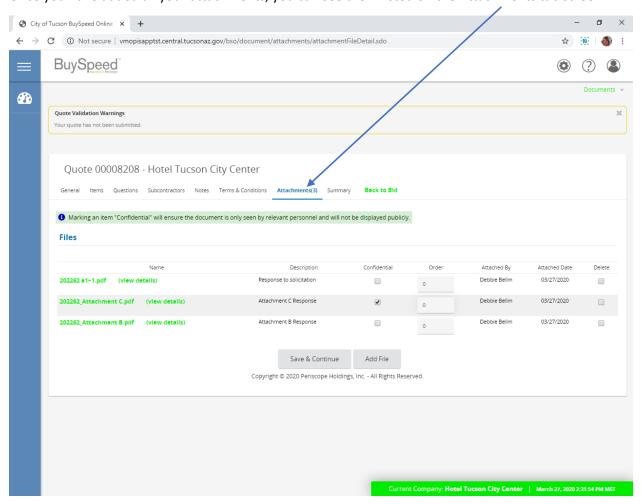
Click the "Save & Exit" button. This will take you back to the screen where you can continue to add additional attachments if you have any. Repeat the same steps for additional files.

\*NOTE: The software program has a check box titled "Confidential". However, the City does not use this box as a way for bidders/offerors to indicate whether or not their attachment contains any confidential information. As per Paragraph 12 of the Instructions to Bidders/Offerors section of the solicitation, the bidder/offeror must indicate any requests for confidentiality within their submittal (i.e., that attachment that is uploaded here) itself. The City will not act upon the checking of this box, and will only act upon requests for confidentiality that are made within the submittal itself.

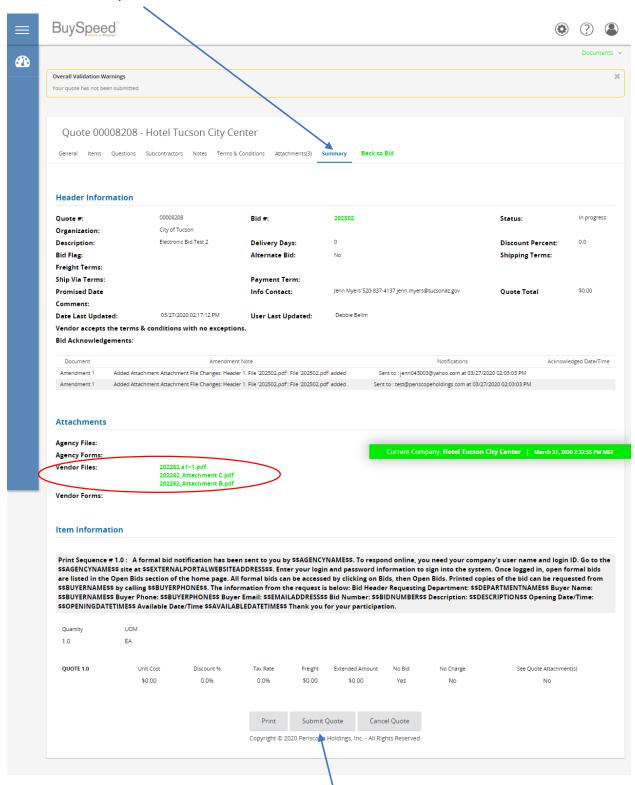
To request that information be held confidential, your attachment MUST be clearly marked confidential on the page(s) you are requesting to be held confidential. (Note that pricing will NEVER be held confidential.) You should also include a cover letter explaining your reason for requesting the information be held confidential.



Once you have added all your attachments, you can see them listed on the Attachments tab screen.

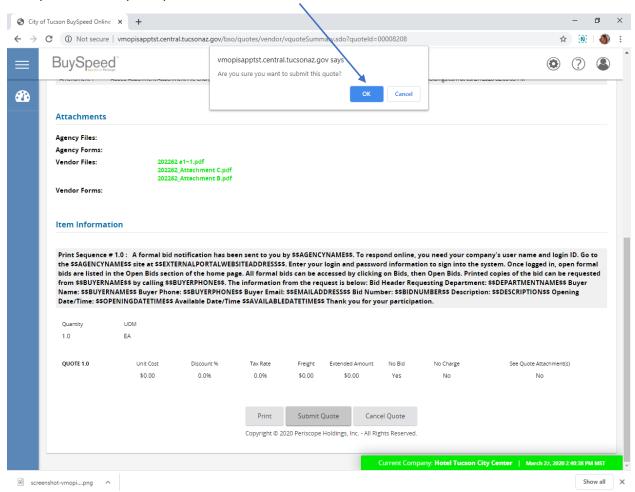


## Go to the Summary Tab.

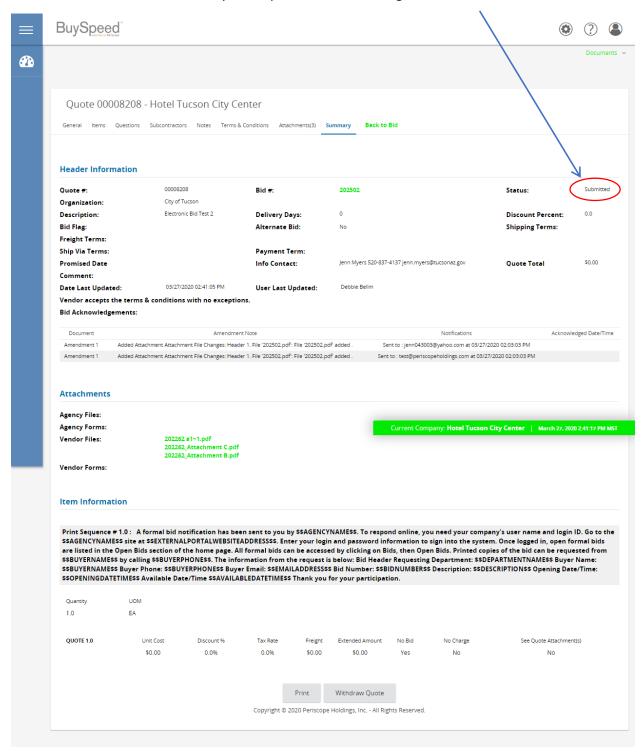


Once you have attached all your documents you can submit your quote

The system will ask you if you are sure. Select Ok.



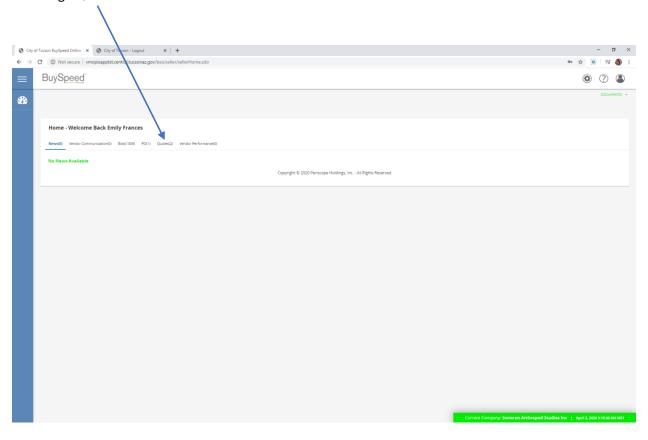
You can now see that the status of your response has been changed to "Submitted."



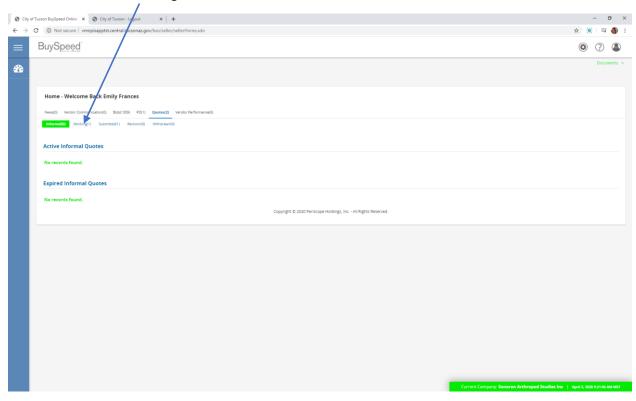
Congratulations, you have responded to the solicitation!

Thank you for your interest in doing business with the City of Tucson.

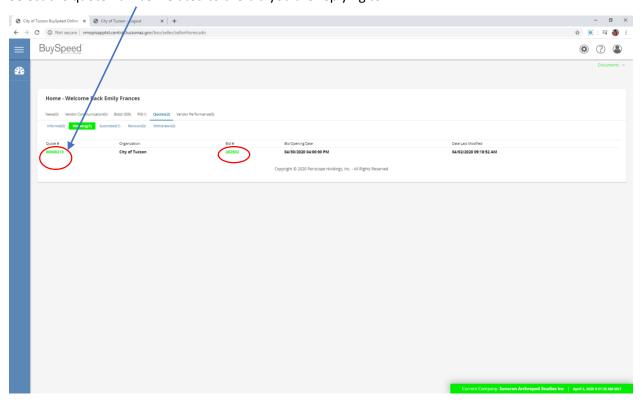
If you happen to log out while submitting your quote, you can log back in and complete your quote by selecting "Quotes."



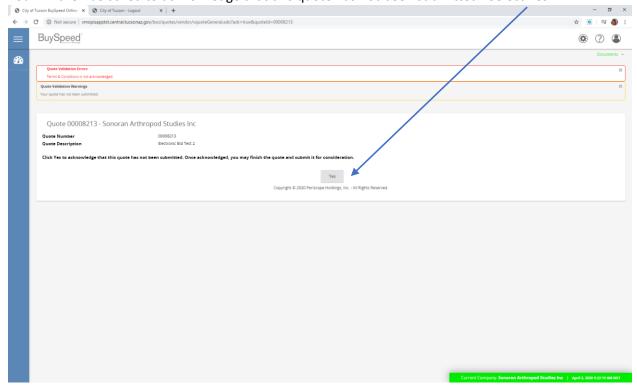
## From there, select "Working."



Select the quote number related to the bid you are replying to.



You will then be asked to acknowledge that this quote has not been submitted. Select Yes.



After selecting yes, you can proceed with finishing your quote. (Back to page #11)